

# AI Assessment and Roadmap for Corporate Legal Operations

Driving operational efficiency and technology-enabled transformation for legal teams

AI is rapidly changing the legal services delivery landscape with hundreds of legal technology platforms purporting to offer some form of AI functionality. With an overwhelming number of solutions to choose from, many organizations are unsure where to start or how best to proceed with their AI transformation journey.

## Examples of Legal Capabilities Poised for AI Transformation

Contract drafting, review and negotiation

Legal intake and work orchestration

Knowledge and document management

Third party and vendor risk management

Reporting and legal business intelligence

## Accelerate Your AI Program with FTI Technology

FTI Technology's Legal Operations practice works with corporate legal teams to help accelerate AI transformation and adoption, by ensuring the journey remains targeted, measurable, successful and sustainable. FTI's approach orients towards achieving tangible benefits by helping develop solution prototypes for specific use cases to solve common problems, identify and connect disparate systems for greater interoperability and move beyond a pilot program to aid adoption and calculate measurable benefits.

## A Proven Framework for AI Program Success

FTI Technology takes a strategic, end-to-end approach by offering AI accelerator engagements that begin with a thorough assessment of current practices, resources, and technology landscape. What we learn about current operations guides the development of a tailored strategy aligned to the organization's specific needs and goals. FTI's experts partner closely with clients to maximize operational maturity and sophistication through integrating new technology with existing systems and optimizing in-house resources to align with broader strategic objectives.

## AI Accelerator Process Overview

### Assess

Conduct an in-depth evaluation of your current legal operations program to uncover areas where AI will provide the most value

### Recommend

Provide a custom, actionable roadmap that aligns with your organization's specific needs and current and future AI-driven objectives

### Execute

Align organization with the right AI technologies, resources and workflows that drive in-house effectiveness, efficiency and adoption

### Measure

Analyze the performance of implemented AI solutions and make adjustments to improve adoption, efficiency and effectiveness

## Why Work with FTI Technology

FTI's legal operations experts have decades of experience helping leading corporate law departments achieve successful operational improvements. The team works closely with clients to identify and implement the right technology, automate daily workflows and drive greater efficiency through program adoption. With extensive knowledge of AI strategy, legal technology and business workflows, FTI Technology is uniquely positioned to enhance an organization's law department seamlessly and effectively.

## About FTI Technology

FTI Technology provides a combination of advisory, services and technology aimed at simplifying and accelerating the entire legal operations journey. We assist clients with strategic planning, process improvement, technology selection and implementation, and measurement. Our expert team aligns with our clients' goals to deliver programs that are practical and achieve tangible results. Organizations rely on us to root out fraud, maintain regulatory compliance, reduce legal and IT costs, protect sensitive materials, quickly find facts and harness organizational data to create business value. For more information, please visit [ftitechnology.com](https://ftitechnology.com).

## Representative Experience

FTI Technology worked with the C-suite of a mid-sized transportation company to provide a detailed CLM assessment and legal department transformation roadmap, strategically positioning the company for an acquisition. Based on this assessment, they developed a framework of recommendations and a roadmap of short-, mid- and long-term goals, including streamlining high-volume, high-touch contracts and creating a central repository for all agreements. The team also reviewed existing contracts to gain clarity into how contracts had been negotiated historically and developed recommendations to optimize contract drafting, review, and negotiation. Leveraging AI, FTI reviewed client's revenue contracts to provide visibility into key terms in support of a potential transaction. These changes led to process improvements, increased efficiency, strategic decision-making and dealmaking readiness.

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